



**ORTHODONTIC PATIENT INFORMATION AND HEALTH HISTORY**  
Welcome to our office! Please fill out both pages of this form

**TELL US ABOUT YOURSELF**

Name: \_\_\_\_\_ Prefers to be called: \_\_\_\_\_ Age: \_\_\_\_ Birth Date: \_\_\_\_\_ Sex: \_\_\_\_\_

Address: \_\_\_\_\_ Phone (home): \_\_\_\_\_

\_\_\_\_\_ Phone (cell): \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone (work): \_\_\_\_\_

Who may we thank for referring you to our office: \_\_\_\_\_

**MEDICAL HISTORY**

Name of Patient's Physician: \_\_\_\_\_ City: \_\_\_\_\_

Are you in good health at this time: Y [ ] N [ ]

Are you under the care of a physician for an illness? Y [ ] N [ ] If yes, please explain: \_\_\_\_\_

Are you taking any medications? Y [ ] N [ ] Name and for what condition: \_\_\_\_\_

Do you have any allergies? Y [ ] N [ ] If yes, please specify allergy: \_\_\_\_\_

Do you have or have a history of any of the following conditions? Please check all that apply

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Abnormal Bleeding        | <input type="checkbox"/> Cold Sores         | <input type="checkbox"/> Headaches/migraines    | <input type="checkbox"/> Kidney/Liver Disease |
| <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Heart condition/murmur | <input type="checkbox"/> Previous surgery     |
| <input type="checkbox"/> Artificial joint/valve   | <input type="checkbox"/> Dizziness/fainting | <input type="checkbox"/> Head/face injury       | <input type="checkbox"/> Rheumatic fever      |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Emotional problems | <input type="checkbox"/> Hepatitis              | <input type="checkbox"/> Sinus problems       |
| <input type="checkbox"/> Birth/congenital defects | <input type="checkbox"/> Endocrine problems | <input type="checkbox"/> Herpes                 | <input type="checkbox"/> Thyroid problems     |
| <input type="checkbox"/> Cancer                   | <input type="checkbox"/> Epilepsy/seizures  | <input type="checkbox"/> HIV Positive           | <input type="checkbox"/> Tuberculosis         |

Please explain any of the above checked or any conditions not listed:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you require antibiotics prior to dental procedures? Y [ ] N [ ]

Have you ever been hospitalized or had a serious illness or injury? Y [ ] N [ ]

If yes, please explain: \_\_\_\_\_

Females, does the possibility of pregnancy exist? Y [ ] N [ ]

## DENTAL HISTORY

Name of your dentist: \_\_\_\_\_ City: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Why are you seeking an orthodontic consultation? \_\_\_\_\_

Does anyone in your family have a similar dental condition for which you are seeking treatment? Y [ ] N [ ]

Have you had a previous orthodontic consultation? Y [ ] N [ ] or orthodontic treatment? Y [ ] N [ ]

Date: \_\_\_\_\_ Doctor: \_\_\_\_\_ City: \_\_\_\_\_

Have other family members had orthodontic treatment? Y [ ] N [ ] Are you satisfied with the results? Y [ ] N [ ]

Have you ever sucked your finger, thumb, or pacifier? Y [ ] N [ ] If yes, when did this habit stop? \_\_\_\_\_

Do you have any facial or jaw pain, clicking, or popping of the jaw joint? Y [ ] N [ ]

Do you grind or clench your teeth? Y [ ] N [ ]

Do you have or have a history of difficulty opening your mouth? Y [ ] N [ ]

Have you ever had your jaw lock open or closed? Y [ ] N [ ]

## BILLING INFORMATION

### Financially Responsible Party:

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_ Soc.Sec.#: \_\_\_\_\_

### Primary Dental Insurance Information:

Subscribers Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Enrollee ID #: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

### Secondary Dental Insurance Information:

Subscribers Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Enrollee ID #: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Update Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Update Signature: \_\_\_\_\_

Date: \_\_\_\_\_